

Emmett & Miriam

**McCoy**

College of Business Administration

## **Financial Planning Course of Study Updated Spring 2009**

For Texas State students, admission to the McCoy College is required to complete this course of study. This course of study is also offered to non-degree seeking students.

### Requirements:

- \_\_\_ FIN 3326: Financial Planning and Insurance (FIN 3312 Prerequisite)
- \_\_\_ FIN 3318: Investment Analysis (FIN 3312 Prerequisite)
- \_\_\_ FIN 3335: Retirement Planning and Employee Benefits (FIN 3318 & FIN 3326 Prerequisites)
- \_\_\_ FIN 4325: Advanced Financial Planning (FIN 3318 & FIN 3326 Prerequisites)
- \_\_\_ ACC 4328: Survey of Income Tax (ACC 3313 Prerequisite)

### Schedule of Course Offerings:

Fall Only: FIN 3326

Spring Only: FIN 3335 & FIN 4325

Summer: Availability of summer courses vary – contact the Finance department office (512) 245-2547

### Recommend Sequence:

Fall: FIN 3318, FIN 3326, ACC 4328\*

Spring: FIN 3335, FIN 4325

\*ACC 4328 may be done in Fall, Spring, or Summer after prerequisite is completed.

### Course Updates:

Due to updates in curriculum, the following courses may have been completed previously:

FIN 3325 completed prior to FALL 2007 = FIN 3326

ACC 3327 completed prior to FALL 2007 = ACC 4328

### How-to Enroll:

Students admitted to McCoy College may contact their advisor for enrollment information. Non-degree seeking students should contact the Department of Finance and Economics to enroll. 504 McCoy Hall (512) 245-2547

*To enroll in upper division (3000+ level courses) you must have completed 60 hours and be in good academic standing (Texas State GPA of 2.0 or higher). Students must meet all prerequisites to enroll.*

**For further information about this course of study and the CFP® examination, please contact Dr. J. Holland Toles at [ht04@txstate.edu](mailto:ht04@txstate.edu).**



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